

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(314)751-4213

July 20, 1999

REGISTRATION NO.: 23791  
BONDS ISSUED BY: Parkway C-2 School District  
AMOUNT OF ISSUE: \$10,000,000.00  
DATE OF ISSUE: July 1, 1999  
PURPOSE OF BONDS: School improvement, repair, renovation, furnishing, accessibility, and extension of buildings and related facilities, including the purchase of classroom technology and improvements and the repair of instructional spaces

BOOK: 85  
PAGE: 219  
COUNTY: of St. Louis  
MONTH OF MATURITY: March

Rate of Interest	Amount	Mandatory Redemption* Maturity
5.500%	\$ 460,000.00	03/01/2000
4.000%	310,000.00	03/01/2001
4.000%	330,000.00	03/01/2002
4.200%	345,000.00	03/01/2003
4.300%	365,000.00	03/01/2004
4.375%	380,000.00	03/01/2005
4.500%	400,000.00	03/01/2006
6.500%	420,000.00	03/01/2007
6.500%	440,000.00	03/01/2008
4.800%	460,000.00	03/01/2009
4.800%	485,000.00	03/01/2010
4.900%	505,000.00	03/01/2011
5.000%	530,000.00	03/01/2012
5.000%	560,000.00	03/01/2013
5.100%	585,000.00	03/01/2014
5.100%	615,000.00	03/01/2015
5.100%	650,000.00	03/01/2016
5.100%	685,000.00	03/01/2017
	720,000.00	03/01/2018 *
	755,000.00	03/01/2019 *
5.200%	1,475,000.00	03/01/2019

ARE BONDS CALLABLE: Bonds maturing on March 1, 2010, and thereafter may be redeemed on March 1, 2009, and thereafter in whole at any time or in part on any interest payment date (without premium)

BOND REGISTRAR: UMB Bank of St. Louis, N.A., St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank of St. Louis, N.A., St. Louis, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: US Bancorp Piper Jaffray, Kansas City, Missouri

PURCHASE PRICE: \$10,002,658.35

INTEREST RATE: 5.0876%

ASSESSED VALUATION FOR: \$2,820,726,038

INDEBTEDNESS: (Including this issue) \$92,885,390

NOTICE OF ELECTION: Published two newspapers March 24 and 31, 1999

DATE OF ELECTION: April 6, 1999

ELECTION RESULTS: Yes... 33,116; No... 11,026

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Published The Bond Buyer and local newspaper; Mailed to interested parties

NUMBER OF BIDS RECEIVED: 6